Updates on the Indonesian export market

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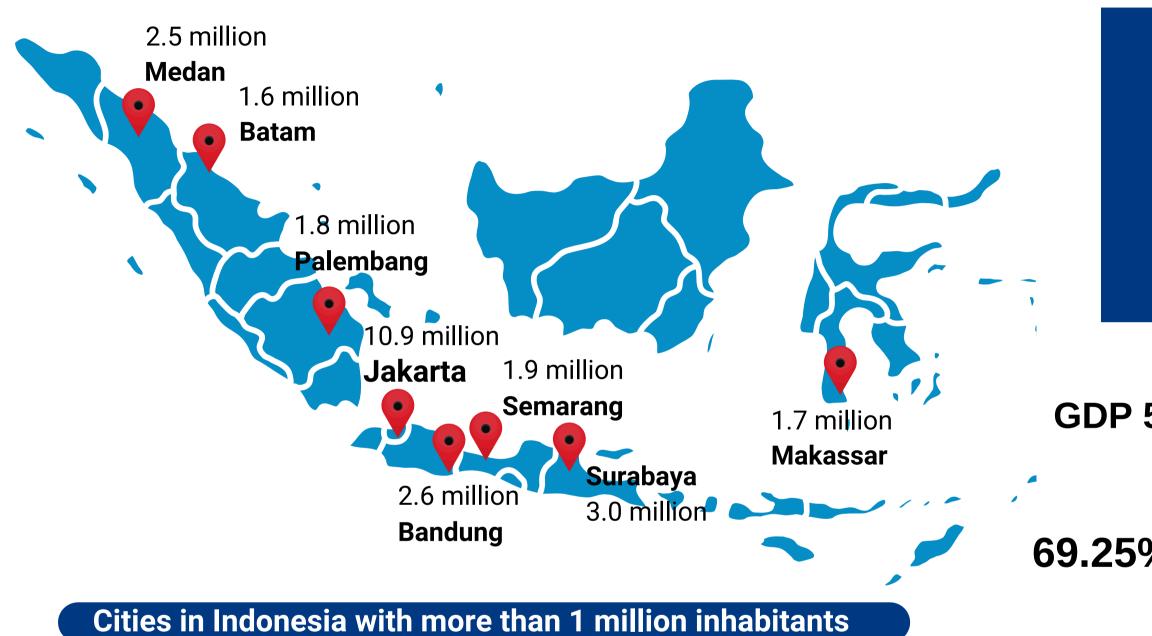


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Source: Central Statistics Agency of Indonesia; Bank Indonesia 2023

Stimulus for Indonesian economic growth

- GDP 5,05% (2023) | GDP 5,2% (2024)*
 - **278** million inhabitants
- **69.25% productive age category**
 - 74% internet user
 - **88% e-commerce user**
- Increase of start-up companies (~2.482 in 2023)

*Forecast

Classic top 10 export products from Indonesia

Export goods

- 1. Prawns
- 2. Coffee
- 3. Palm oil
- 4. Cocoa
- **5. Textiles and textile material products**
- 6. Shoes
- **7. Electronics**
- 8. Automotive parts
- 9. Furniture
- **10. Herbal medicines**



Japan, Hong Kong, USA, China, South Korea, UK Egypt, Spain, Brazil, Italy, Turkey, Iran EU, India, Pakistan, Africa USA, Japan, EU USA, Belgium, Great Britain, Italy, Mexico, Panama USA, Taiwan, South Korea, Japan, Singapore, EU USA, UK, Germany, China, Pakistan Denmark, Canada, Sweden, Australia, South Africa, Italy

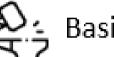
Malaysia, Thailand, Taiwan, Germany, Russia, Belgium, China Australia, Taiwan, Singapore, India, Hong Kong, Japan, Malaysia

Destination

Source: Ministry of Industry, 2023

Top 5 Industrial Sector Investment 2023

Top 5 Industrial Sector Investments Jan-Sep 2023



Basic Metals Industry

(Food industry

Chemical Industry and Chemical Products



Paper and Paper Goods Industry



Motor Vehicle, Trailer and Semi Trailer e= Industry



Source: Ministry of Industry, 2024

Indonesia's top 5 export commodities in 2023

- **1**# Mineral fuels (22,99%)
- 2# Vegetable fat oils (10,90%)
- **3**# Iron and steels (10,32%)
- 4# Electrical machinery and equipment (5,54%)
- **5# Vehicles and spare parts** (4,31%)

Jan - Dec 2023

Yoy: 8,55% Export Volume



China, India, Japan

China, India, Pakistan

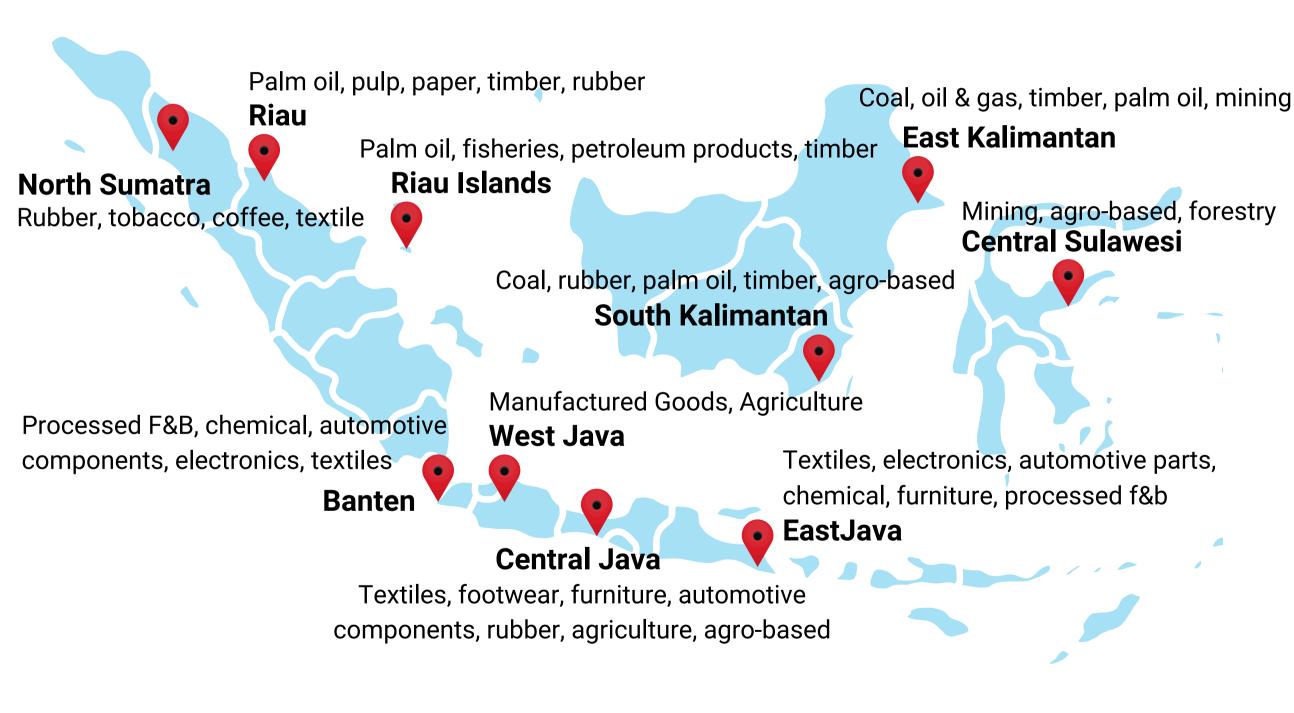
China, Taiwan, India

USA, Singapore, Japan

Philippines, Thailand, Saudi Arabia

Source: BPS Statistics Indonesia, 2024

Provinces with the largest export value in 2023





- West Java (14.15%)
- East Kalimantan (10.79%)
 - East Java (8.66%)
 - Central Sulawesi (7.49%)
 - Riau (7.32%)
 - Riau Islands (6.86%)
- South Kalimantan (5.12%)
 - Banten (4.69%)
 - North Sumatra (3.96%)
 - **Central Java** (3.95%)

Source: BPS Statistics Indonesia, 2024

Products exported to Germany via the AHK Indonesien Business Partner Search Project

- Blouse made of artificial fibers
- Parquet flooring and bangkirai wood decking
- Processed food and beverages
- Wigs
- Valves
- Rubber lab equipment
- Leather goods
- Furnitures

and many more

Exporters are exempt from export tariffs, VAT, and luxury product taxes on materials and intermediary products used to make exports.





The top sectors of AHK Indonesia

- 1. Machinery
- 2. Construction
- 3. Chemicals
- 4. Medical & Pharmaceuticals
- 5. Waste & Water Management
- 6. Electronics/Mechanical Engineering
- 7. Renewable Energies
- 8. Steel
- 9. Cosmetics
- 10. Environmental Technologies and Services
- 11. Hydropower
- 12. Mining





German-Indonesian Chamber of Industry and Commerc

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